

above-referenced Article 77 proceeding and settlement, including the right to seek discovery and to supplement this objection, and take any other appropriate actions, at the appropriate time.

Respectfully submitted,

SUSMAN GODFREY L.L.P.

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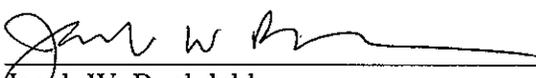
Attorneys for CIFG Assurance North America, Inc.

CERTIFICATE OF SERVICE

This is to certify that on this the 24th day of August, 2011, a true and correct copy of the above and foregoing instrument was properly forwarded to the following counsel of record as indicated below:

Bank of New York Mellon
Attn: Matthew D. Ingber
Mayer Brown LLP
1675 Broadway
New York, New York 10019
Counsel for Petitioner

Via C.M.R.R.R.


Jacob W. Buchdahl